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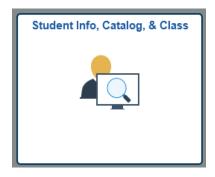
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STUDENT SERVICES CENTER

There is a summary page delivered that can be used as a supplement to the other pages. Some data from different pages is put together on a single page. If additional data is needed that is not in the Student Services Center, then the specific page can still be viewed.

Select the Student Services Center tile and the Student Info, Catalog & Class tile.





A search window will appear. Type in the ID, Campus ID or name information to find the student of interest.

Enroll	& Pay 👌	
Staff H	lomepage	
Student S	ervices Ce	enter
Enter any inf	ormation you l	have and click Search. Leave fields blank for a list of all values.
Find an Ex	isting Value	
Search Cr	iteria	
ID	begins with	v
Campus ID	begins with	v
National ID	begins with	v
Last Name	begins with	▼
First Name	begins with	▼
Search	Clear	Basic Search 📮 Save Search Criteria

The **Student Center** tab will appear with information about the student. The Student Center tab is very similar to what the student will see when they sign on to Enroll and Pay. There are several differences in a staff vs. student view of the Student Center tab. Students see links to change enrollment under the Academics area. They will also see the options to "Add a Class" and "Drop a Class." Many of the options staff sees are not active links while they are active for the student. With an active link, the student can drill down and see additional information. One example of this is the link to Print/View a Bill under the Finances tab. In addition to the Student Center tab, staff may have access to tabs for General Info, Academics, Financial Aid and Transfer Credit. The tabs that a staff person will see are based on the training attended and the access granted. Training on the Finances tab will be offered through Student Financials training and will not be provided here. Students do not see the additional tabs, only the Student Center tab. The class schedule, account summary, hold and contact information under the various highlighted headers is exactly the same as the student will see.

		Student Services Ce	enter
Joel Bales Student Center General Info Finances		0 7	
Joel's Student Center		Ę	-
✓ Academics My Class Schedule	📴 Deadlines 🛛 💭 URL		Search for Classes
Shopping Carl	2019 Fail Schedule Class EB EECS 210-1000 LEC (15566) EB EECS 210-1000 LEC (17656) EB EECS 260-1000 LEC (17656) EB HIST 128-3000 LEC (26807) EB HIST 1492-1500 IND (11708)	Schedule TuTh 1:00PM - 2:15PM Eaton 2 M 11:00AM - 12:50PM Learned 2115 TuTh 4:00PM - 5:15PM Learned 2133 Lawrence School Lawrence Appointment	 Holds Mandatory Sexual Harassment Ed Details ▶ To Do List No To Do's. Fnrollment Dates Open Enrollment Dates
▼ Finances My Account Account Incuiny	(i) You have no outstanding	<u>Weekiv Schedule</u> ► g charges at this time.	Advisor Program Advisor None Assigned
other financial >>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>>	Contact Information		✓ Lawrence/Edwards Campus University Renistrar Student Accounts & Receivables Financial Aid and Scholarships
	Current /Jayhawk Address 123456 Testing Street Baldwin City, KS 66006 DOUGLAS Current Phone Number 555/555-5555	Permanent Address 2176 FAWN RD ABILENE, KS 67410 Dickinson After Graduation Email None	Univ. of Kansas Medical Center Registrar Student Financial Accounting Student Financial Aid * Areas of Interest
Admissions			Housing Edwards Campus Informatio

The **General Info** tab has service indicators (which are service indicators on the student's account), national ID, addresses, email addresses, initiated checklists, personal data, names and phones. Although you can see the student's university registered email address, the student does not see this and does not change this information through Enroll and Pay.

Each area can be reached through these links.

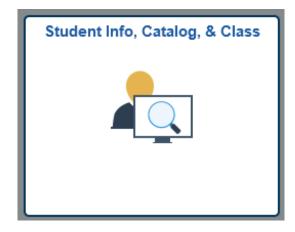
The screenshot below only shows part of the page. Scroll down to see all the areas.

	<u>S</u> tudent	Service Indicators National ID Addresses Email Addresses Review Relation	Initiate Persoi Name Phone			Exp	Illapse All and All	₽	1		
		Positive ce Indicators	🔗 Negati	ve							
		Details	Start Term	End Term	Start Date	<u>Per</u>	sonalize View All 🖸 End Date	First C of 1 Department	Last		
	0	<u>Mandatory Sexual</u> <u>Harassment Ed</u>	2019 Fall	2019 Fall				VPSA STUDENT AFFAIRS VICI PROV	×.		The yellow edit box, when
						Go to to	מנ				selected, will go to the page
	▽		Checklists								that has detailed information for that area.
L	N	o initiated checklists fou	ind.								mormation for that area.
						Go to t	<u>op</u>			\setminus	
	▼	Per	rsonal Data				Edit Personal Da	ita		\setminus	
		Campu	IS ID 551944								
		Date of E	Birth 05/09	Ethnic Group	White					`	
			nder Male							— т	he green arrow will collapse
	_	Marital Sta	atus Single			Go to to	<u>ac</u>			i	ndividual areas.
(~	4	National ID				Edit National ID)s			Dr_all areas can be collapsed
\sim		ountry Natio	onal ID Type		National ID		Primary	NID	-	V	vith the Collapse All button.

BASIC STUDENT INFORMATION FOLDER

BIOGRAPHICAL DETAILS

Select the Student Info, Catalog, & Class tile.



ADD/UPDATE PERSON

Open the Basic Student Information folder and select Add/Update a Person

👫 Student Services Center	Add/Update Person
Basic Student Information	Enter any information you have and click Search. Leave fields blank for a list of all values.
Add/Update a Person	Find an Existing Value Search Criteria
Emergency Contacts	ID begins with 🗸
Enrollment Summary	Academic Career = v v National ID begins with v Campus ID begins with v
Manage Service Indicators	Last Name begins with v
Relations with Institution	✓ Include History
Relationships	Search Clear Basic Search E Save Search Criteria

								Nam	nes –
erson Informati	ion								
ate of Birth:		B	irth Information	n Cam	ipus ID:				
ographical His	tory					Find View /	<u>All</u> First [🔳 _{1 of 5} 🛽	D Las
Effective Date: Marital Status:	08/20/2003 Unknown	3 🛐	🖌 As of	:)			E	+ -
Gender:	Female	*							
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ountry 4									
.ounu y 👘	National ID Type				National ID		Prim	ary	
	National ID Type Social Security N		v	_	<u>National ID</u>				
SA Q I	Social Security N		×		<u>National ID</u>		Prim		-
SA Q i	Social Security N	Number		Diama	<u>National ID</u>		Prim		-
SA Q i	Social Security N	Number	▼ 3 of 3 🕑 Last	Phone	<u>National ID</u>		Prim]	
SA Q i	Social Security N	Number		<u> *Type</u>	National ID	Ext	Country	Preferre	d
8A Q I	Social Security (lion Find <u>View All</u>	Number	3 of 3 🖿 Last	<u>"Type</u> Home	National ID Phone 785/555-123	Ext 4	Country]	d -
8A Q I Intact Informat ddresses Address Type:	Social Security M lion Find <u>View All</u> Home	Number	3 of 3 🖿 Last	<u>"Type</u> Home	National ID	Ext 4	Country	Preferre	d
8A Q I Intact Informat ddresses Address Type: iffective Date:	Social Security N Lion Find <u>View All</u> Home 08/20/2003	Number	3 of 3 🖿 Last	*Type Home	National ID Phone 785/555-123	Ext 4	Country	Preferre	d -

• PERSON INFORMATION

- > **Prefix:** this field is not used.
- Name: each piece of the student's name will be entered into the appropriate field First, Middle, Last. These fields are case sensitive and can include special characters, such as hyphens, apostrophes and periods. The Oracle name format is: lastname,firstname middlename. The student's Primary Name type is their official record name. Note: If a middle initial is used, a period will follow it. For students that only have one name: only has a Last Name, that data will be in the last name field and a dash in the first name field; only has a First Name, that data will be in the first name field and a dash in the last name field. Sometimes HR enters FNU (first name unknown) in the First Name field, but will be changed in the Enroll &Pay system using a dash, as described above. All students that have the dash in the Last Name field will also have a Campus ID of 'NOLASTNAME' and since we are unable to search for last names of '-', you will need to use the Campus ID field to perform a name search.
- Suffix: used if provided by the student and should never be put in the Last Name field.
- Date of Birth: entered as MMDDYYYY. 1950 and prior years must have the entire four-digit year typed out or the year will default using the 2000 century (ex: 1940 will default in as 2040 if the entire four-digit year is not entered). If the date of birth is unknown this field will be left blank.
- **Birth Information Link:** If known, birth location (city), country and state.
- Campus ID: the student's previous KUID number from the legacy system. Former numbers will be entered if they exist.
- **Biographical History:** can have multiple effective dated rows and can be viewed by either using the View All or the arrows in the Biographical History blue navigational bar.
 - > Effective Date: defaults to today's date.
 - Marital Status: defaults to 'single' for new applicants and will not be changed unless it is information collected on the application by a specific admissions office or by the registrar's office.
 - > As of: this field is left blank unless exact date of the change in status is known.

- Gender: defaults to Unknown. "F" or "M" will be used to specify the correct gender of the student. If gender is not available, this field will be left as Unknown.
- **National ID**: the student's Social Security Number. The country will default to USA and the National ID Type will default to Social Security Number. The 9-digit number will automatically be formatted. If the student does not have a SSN, this field will be left blank and the field will default to X's.
 - Multiple IDs can be entered for a student if there is also have a national ID number from another country. If more than one row is entered, the USA row must be checked as primary.
 - > Multiple row functionality is not being used at this time for the National ID field.

• CONTACT INFORMATION

Addresses	Find View All	First 🚺 3 of 3 🕩 Last	Phone						
			*Type		Phone	Ext	Country	Preferred	
Address Type:		Addresses	Home	~	785/555-1234		001	~	Ξ
Effective Date:			ISIR	~	785/555-1234		001		Ξ
Status: Country:	Active USA		Jayhawk	~	785/555-1234				Ξ
Address: 1234 Main Stre Lawrence, KS 6	et		Add Email						
DG	0044		*Type		<u>*Email Address</u>			Preferred	
			Home	•	🖌 jayhawk@hotmail	.com		V	Ξ
			KULC Em	ail	student@ku.edu				Ξ
			Add						
					isa/Permit Data		Citizensh	in	

• PHONE

- > A student can have multiple phone types with different numbers.
- Each type can have only one phone number associated with it at a given time because these fields are not effective dated.
- Preferred Checkbox: one phone number will be checked as Preferred if the student has multiple phone numbers. We will use a hierarchy of JHWK, PERM, HOME, to determine which phone type should be checked as Preferred if more than one phone type exists.
- **Country Code:** can be entered for international numbers but is not required.
- •

• EMAIL

- > A student can have multiple email types with different email addresses.
- Each type can have only one email address associated with it at a given time because these fields are not effective dated.
- Admissions will use the email type of HOME.
- Preferred Checkbox: KULC and KUMC email addresses are populated nightly. Entry of these is not needed. This process will use a hierarchy of KUMC, KULC, and HOME, to determine which email type should be checked as Preferred if more than one email type exists.

• VISA/PERMIT DATA PAGE

This page is accessed by clicking on the Visa/Permit Data link located at the bottom of the Biographical Details page.

- Country will always be USA.
- Type is the type of Visa the student was issued to enter the United States.
 - This information will be entered by the International Student and Scholar Services Office for Lawrence students and by the Registrar's Office for Medical Center students.
 - > This data is interfaced to another system and sent to the Federal Government.
- Status will default to Applied when originally entered by Admissions.
- The rest of the fields will not be used.
- Click OK to return to the Biographical Details page.

• CITIZENSHIP PAGE

This page is accessed by clicking on the Citizenship link located at the bottom of the Biographical Details page.

- The country of citizenship will default to USA and the citizenship status will default to native.
 - Resident aliens (applicants with Green cards) will be coded Alien Perm with a country code of USA.
 - International students will be entered as Alien Temp. If the status is Alien Temp, the Country code will be the student's county of citizenship.

Multiple countries w/ citizenship status: at this time students can have only one row of information entered. In the future, multiple rows for citizenship statuses in the USA and the country of citizenship will be entered.

• Passport information: is not used at this time.

Click on OK to return to the Biographical Details page.

ADDRESSES

Current Addresse	25			Personal	ze Find 🖾 🛗	First 🚺 1-4 of 4 🚺 Last
Address Type	Address	Effective Date	<u>Status</u>	Updated By	Updated	Edit/View Address Detail
Home	1234 Student Rd Lawrence, KS 66045 DOUGLAS	03/03/2006	Active	Britany Johnson	10/31/2023 9:50:29AM	Edit/View Address Detail
Billing	345 Student Rd Lawrence, KS 66045 DOUGLAS	10/31/2023	Active	Britany Johnson	10/31/2023 9:51:13AM	Edit/View Address Detail
Permanent	1234 Student Rd Lawrence, KS 66045 Douglas	05/24/2022	Active	Britany Johnson	10/31/2023 9:50:29AM	Edit/View Address Detail
Jayhawk/Current	222 Student Rd Lawrence, KS 66045 DOUGLAS	10/31/2023	Inactive	Britany Johnson	10/31/2023 9:50:29AM	Edit/View Address Detail
	Address Edit Address Address Li			* Perman	ent	
				Commo	comont	
	Submit Re	set		Comme		
	Submit Re	set		Jayhawl	rcement /Current	
	Submit Re	set		Jayhawl Other	/Current	
	Submit Re	set		Jayhawl Other Transcri	/Current ot Requestor	
	Submit Re	set		Jayhawl Other Transcri HomeTo	/Current of Requestor wn City/State	
	Submit Re	set		Jayhawi Other Transcri HomeTo Decease	/Current ot Requestor wn City/State	
	Submit Re	set		Jayhawi Other Transcri HomeTo Decease	/Current ot Requestor wn City/State	

- > Address Type:
 - Home is defined as the current mailing address of the applicant.
 - Permanent is defined as the student's permanent address.
 - Other is the Sponsor's address for international students.
 - Hometown is defined as a way to track the origins of our students by Institutional Research with Admissions usually updating the information, but the Registrar's Office may update the information upon the request of the student.

HOME and **PERM** address types are required for all applicants.

- Registrar will use three types of address:
 - Jayhawk/Current is defined as the student's current mailing address.
 - Permanent is defined as the student's permanent address often the parent's address.
 - Billing is defined as the student's billing address.

The *Campus* address type is updated nightly with information from the Department of Housing. If a student needs to update this address type, then they will need to contact this department. The *Other* address type is defined as any additional addresses a student wants us to know about like a sponsor or a P.O. Box but will not be used in batch mailings. *Deceased, Transcript Requestor, Commencement, HomeTown City/State and Check* are address types only used in special functionalities/processes and are updated only by individuals with specific duties.

Clicking on the Edit/View Address Detail link to the right of an Address Type, will allow you to see any historical rows of address changes.

The Add Address and Add Address Types are areas only used for those that can update addresses, so will be non- functional for 'view' access.

REGIONAL

- **Regulatory Region:** defaults to USA.
- **Ethnic Group:** defaults to NSPEC (Not Specified) and will be used when the student doesn't list this information. If the student provides multiple ethnicities, all will be entered. If multiple ethnicities are entered, one of them will be checked as Primary.
- **History (Military Status):** For applicants, this information is loaded from the application. Any updates to this information should only be done by the Veteran Affairs Office.
- **Hispanic or Latino Checkbox:** If the student indicates they are Hispanic, this checkbox will be checked. If this checkbox is checked, the ethnic group of HISPA will also be entered regardless of the total number of Ethnic Groups on the student's records.

thnicity								
Person is Hisp	anic or Latino	If Yes,Se	lect Ethnic Group			~		
Regulatory					lize Find 🖓	First 🗹	1 of 1 🚨 Last	
Region *	Ethnic Group	scription Ethr	nic Category	Primary	IPEDS	Percentage		
USA Q I	WHITE Q Whi	ite					+ -	
story						Find View All	First 🚺 1 o	
,						Find View An		+-
*Effective Dat	te 11/28/2023 🛐		Military Status				~	
Army	🗆 Navy	Marines	Air Force		Depender	nt Vet		
Army Reserve	Navy Reserve	Marine Reserve	Air Force res	erve	Depende	nt Act Duty		
Army NG	Coast Guard	VA Benefits	Air Force NG		Depende	nt NG/RES		
Disability	Purple Heart	Adv Civ Educ	Spouse/Child	ł				
Combat Zone	🗌 GoldStar Fam Mem	Tuition Assistance	e Caregiver		🗌 Mailing L	ist		

EMERGENCY CONTACTS

The Emergency Contacts page provides information about which individual(s) a student wishes to have contacted in case of emergency. Students are able to update this information within Self Service.

There are several search options available here.

- Enter the student EmplID
- Or
- Enter the Academic Career
- Or
- Enter the National ID (Social Security number)
- Or
- Enter the Campus ID (former system ID or KUID)
- Or
- Enter a Last Name and all or part of a First Name

If the Student EmplID is available, it is the most efficient way to search for a record. After choosing the search method and entering criteria, press the Search button.

If names are used for the search, you may get a Search Results list.

	Emergency Contac	ts							
	Enter any information yo	u have and	click Search. Le	ave fields blank f	for a list of all	values.			
	Find an Existing Value								
	Maximum number of row	vs to return	(up to 300): 30	0					
	Empl ID: beg	ins with 🗸		Q					
	Academic Career: =	~			~				
	National ID: beg	ins with 🗸							
	Campus ID: beg	ins with 🗸							
	Last Name: beg	ins with 🔽	training						
	First Name: beg	ins with 🔽	j						
earch	Search Clear	Basic Sea	irch 🗐 Save S	iearch Criteria					
view All	Results						Fi	rst 🖪 1-2 o	of 2 🕞 Las
D	Name	Conder	Date of Birth	Campue ID N	lational ID	National ID Country	NID Short Description	<u>Ľ'</u>	
	Training,Jennie L		10/25		****99999		SSN	TRAINING	

To select a student, click on any field on the line for the appropriate studen

The Emergency Contacts page will open:

mergency Contac	t Information	Emergency Contact Other Pho	nes		
Joe Training				0 \star 🛱	1
ergency Contact			Fi	nd View All	First 🛃 1 of 1 🕨
Contact Name:		Dustin Training			
Relationship:		Father		🗹 Primary	Contact
		✓ Same Address as Individual	Address Type:	HOME	
		🗹 Same Phone as Individual	Phone Type:	HOME	
Individual's Curre	nt Address				
Country:	USA Un	ited States			
Address:	3200 Peters Lawrence, K DG				
Individual's Phone	e				

The Emergency Contacts page has two components: Emergency Contact Information and Emergency Contact Other Phones.

On the Emergency Contact Information page, the following fields will have data.

- Since these are not effective dated, if the first blue navigational bar shows multiple rows, this indicates there are multiple emergency contacts.
- Contact Name (First Name Last Name). The name of the Emergency Contact.
- Relationship. Will be used to choose the relationship of the Emergency Contact to the student.
- Primary Contact checkbox. If the student designates the contact being entered as the primary contact (the one to be contacted first in case of emergency), this box will be checked.
- Same Address as Individual and Same Phone as Individual checkboxes. If either of these two boxes is checked, they will populate the address fields with the student's HOME address type and phone type.

In the Individual's Current Address section, the following fields will be filled in.

- Country. The country code, Address 1, Address 2, Address 3, City, State, County and Postal Code fields.
- USA formatting allows for three street address lines. For mailing purposes we will only use line 1 and 2. No information should be on line 3 if standard sized window envelopes or labels are being used. Other formatting guidelines will be used as much as possible for consistency:
 - > Address information will not be entered on line 2 if the entire address will fit on line 1.
 - Addresses are case sensitive.
 - Admissions will shorten all street names:
 - St, Ct, Dr, Ave, Terr, Tr, Rd, Ln, etc. No periods will be used.
 - > Apartment numbers will be indicated using the # sign.
 - City names beginning with Saint and Fort will be shortened: St, Ft (No periods will be used).
- Individual's Phone. If known, the phone number (including area code) for the name listed in the Contact Name field will be entered.

e Training scription		Ø ★ ➡ Find View All First ▲ 1 of 1 ► Last
ntact Name: lationship:	Dustin Training Father	Primary Contact
ther Phone Numbers	for Emergency Contact	<u>Find</u> View All First 🕙 1 of 1 🕨 Last
Phone Type	Phone	
Cellular	785/550-1111	

In the Emergency Contact Other Phones component, if needed can list:

• One or multiple Phone Types and Phones

ENROLLMENT SUMMARY DATA

Access to student enrollment information is provided using menu choices available in PeopleSoft. Users will have different menu choices or different access levels within menus based on their business needs.

There are several search options available here.

- Enter the student ID Or
- Enter the Campus ID (former system ID or KUID) Or

- Enter the National ID (Social Security number) Or
- Enter a Last Name and all or part of a First Name.

If the student ID is available, it is the most efficient way to search for a record.

- Select the Term (optional)
- Press the Search Button

If the Term is specified, the Enrollment Summary will automatically open to the term indicated. The

Sear (View A	h Results	4		digits of the	of the term code=c term code=the last e=term code, 2=sp	t 2 digi	ts of the ye	ear & the		
ID		Academic Institution	Term	Short Description	Name	Gender	Date of Birth	Campus ID	National ID	National II
				P	Training,Joe Jayhawk			123456	*****99999	
	Undergrad	UKANS			Training,Joe Jayhawk	Male	01/15	123456	*****99999	USA
	Undergrad	<u>UKANS</u>	4039	2003Fall	Training,Joe Jayhawk	Male	01/15	123456	*****9999	<u>USA</u>
	Undergrad	UKANS	4036	2003Summer	Training,Joe Jayhawk	Male	01/15	123456	*****9999	USA
	<u>Undergrad</u>	<u>UKANS</u>	<u>4032</u>	2003Spring	Training,Joe Jayhawk	Male	01/15	123456	*****9999	USA
	<u>Undergrad</u>	<u>UKANS</u>	<u>4029</u>	2002Fall	Training,Joe Jayhawk	Male	01/15	123456	*****9999	USA
	<u>Undergrad</u>	UKANS	<u>3952</u>	1995Spring	Training,Joe Jayhawk	Male	01/15	<u>123456</u>	*****9999	<u>USA</u>
	<u>Undergrad</u>	<u>UKANS</u>	<u>3942</u>	1994Spring	<u>Training,Joe Jayhawk</u>	Male	01/15	<u>123456</u>	*****9999	<u>USA</u>
	<u>Undergrad</u>	<u>UKANS</u>	<u>3939</u>	<u>1993Fall</u>	<u>Training,Joe Jayhawk</u>	<u>Male</u>	01/15	<u>123456</u>	*****9999	USA
	<u>Undergrad</u>	<u>UKANS</u>	<u>3936</u>	1993Summer	Training,Joe Jayhawk	Male	01/15	123456	*****9999	USA
	<u>Undergrad</u>	<u>UKANS</u>	<u>3932</u>	1993Spring	Training,Joe Jayhawk	<u>Male</u>	01/15	<u>123456</u>	*****99999	<u>USA</u>
	<u>Undergrad</u>	<u>UKANS</u>	<u>3929</u>	<u>1992Fall</u>	Training,Joe Jayhawk	Male	01/15	<u>123456</u>	*****99999	<u>USA</u>
		<u>UKANS</u>	_		Training,Joe Jayhawk			<u>123456</u>		<u>USA</u>
		<u>UKANS</u>		<u>1991Fall</u>	Training,Joe Jayhawk		<u>01/15</u>	<u>123456</u>		<u>USA</u>
		<u>UKANS</u>	_		Training,Joe Jayhawk		<u>01/15</u>	<u>123456</u>		<u>USA</u>
	<u>Undergrad</u>	<u>UKANS</u>	<u>3909</u>	<u>1990Fall</u>	Training,Joe Jayhawk	<u>Male</u>	<u>01/15</u>	<u>123456</u>	*****99999	<u>USA</u>

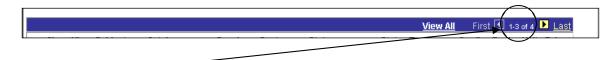
sample Search Results shown below was returned when a term was not specified.

After selecting the term from the Search Results list, the Enrollment Summary page opens.

The Enrollment Summary page contains the student's class enrollment for the Term and Career shown. It includes the student's class enrollment status which indicates whether they are Enrolled or in a Dropped or Withdrawn status. It also includes basic class information such as the subject, catalog number and title.

Jo	el Bales							Т,		
T	'erm: 200)3Fall	Career:	Undergrad	Univer	sity of Kans	as	Print St	udy List Rej	oort Manage
								Find View A	📕 🛛 First 🚺 1	-3 of 4 🕨 Las
	Class Nbr	Subject	Catalog	Session	Section	Status	Status/Reason	Acad Prog	Grading Basis	Units Take
0	18916	JOUR	568	Regular	1002	Enrolled	Enrolled		G11	3.00
		Mrktng&M	edia Rsrch	Lecture						
Q	18918	JOUR	572	Regular	1000	Enrolled	Enrolled		G11	3.00
		Sales Stra	ategy	Lecture						
0	19204	LAT	112	Regular	1002	Enrolled	Enrolled		G01	3.00
		Rdgs Latr	n Literatr	Lecture						

Just above the student's enrollment summary is a navigation bar with buttons that allow the user to see additional rows of class data.



Note the row count. On this record it indicates it is displaying 1-3 rows out of 4 possible rows. This shows that the student has a total of 4 rows of data to display and 1 row will be displayed on another page.

View All will open the entire enrollment list into one long scrollable screen.

First returns the user to the first display page (rows 1-3) if the user has moved to another page. Last takes the user to the final display page (row 4) of this record.

The *left and right arrow* buttons allow the user to move through multiple pages one page at a time.

The magnifying glass beside the Class Nbr. represents a lookup function.

Using the magnifying glass will display additional class details, such as the days, times and instructor for the class.

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Return to Enrollment Summary

MANAGE SERVICE INDICATORS

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Click on the code for more information about the Service Indicator.

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Institution	UKANS Un	iversity of Kansas		
Service Indicator Code		drops allowed this semester		
Reason		Drops allowed this semester		
Description	Advising Hold - Drops current semester, plea	not allowed at this time for the ase contact your advisor to have		
Effect	Negative Service Indi	cator		
Effective Period				
Start Term	4239 20	23Fall	End Term 4239	2023Fall
Start Date	09/12/2023		End Date	
Assignment Details				
Department	1913000	OUR UNIVERSITY REGISTRAR		
Reference	1010000			
Contact Information				
Contact ID		Contact Person		
Placed Person ID		Placed By		
Placed Method	Background			
Placed Process	JSR222	Release Process		
Comments				
2000 characters remaining				
Services Impacted		D	alize Find View All 🖾 🖥	First 🚺 1 of 1 🚺 Las
Impact Description		Basis - Date	Basis - Term	Term Category
1 DENR No Drops all	owed/need approval			
	09/12/2023 12:00:00A			

RELATIONS WITH INSTITUTION DETAIL PAGE

This page indicates if a person has a current or former relationship with the University.

Security will dictate who will have the capability to update this page. Relationships Page

Joe Training			0	* 쿠
	Currently is A(n)	Manual Maintenance	Has Been A(n)	Manual Maintenance
Alumni (L):				
Student Applicant (A):	V			
Employee:			V	
Financial Aid (F):				
Prospect (P):	\checkmark			
Student (S):	\checkmark			
Student Financials (I):	\checkmark			
Recruiter (RCR):				
Advisor (AVS):				
Instructor (IST):				
Friend (FND):				
Save Return to S	earch 🛉 🗐 Previou:	s in List ↓ Next in List	🔚 Notify	

Relations with Institution

RELATIONSHIPS PAGE

The Relationships tab will be used to record the name(s) and address(es) of a student's parents and/or guardians. This page does allow for data entry of multiple parents/guardians living at different addresses.

Relationships	Relationship <u>A</u> do	Iress 📔 Relation	ship <u>D</u> etail					
					Ø \star 🛱			
Relationship				<u>Find</u> View	All First 🗹 1 of	1 🗈 Last		
*Effective Date:	03/01/2004 関	*Status:	Active 🗸]		+ -		
Related ID:		🥄 *Relationship:	None Indi 💌					
*Name:								
Prefix:	~	Suffix:		Q				
Sex:	Unknown 🔽	Marital Status:	~	*Guardian:	Other 🔽			
NID Country:	USA 🔍	NID Type:	PR 🔍	National ID:				
Comment:						~		
Biographical De	etails Legacy	Communication	n Recipients	Joint Comm	unication Manage	ement		
Save 🔍 Ret	urn to Search	Previous in List	+≣ Next in List	E Notify	Add 🗾 Update	e/Display	🔊 Include History	Correct History
Relationships <u>Rel</u>	lationship Address	Relationship D	etail					

Effective Date: relationship information is effective dated. Today's date will default into this field; however, the date in this field may reflect future changes.

Status: is used to indicate if a relationship is active or inactive.

Related ID: is the ID of the parent or guardian if they exist in the SAKU database. This field is being used by Financial Aid to create parent records related to loans. At NO TIME will the Registrar's Office enter the ID number of the parent or guardian on a relationship record. At NO TIME will the Registrar's Office update a relationship record where the Related ID field is entered. This specific record belongs to Financial Aid.

Relationship: will not be used, but will default to None Indi.

Name: is the name(s) of the parents/guardians. Data entry will use standard PS parsing rules: LastName,FirstName Middle. Depending on the information provided by the student on the application, the following guidelines will be used for entering relationship names:

Two parents with the same last name, two first names provided, same address: last name, father's first name and mother's first name and prefix field blank. Example: Smith, John and Mary

- Two parents with different last names and same address: father's last name, mother's first name, mother's last name and father's first name, and prefix field blank.
- Example: Smith, Mary Jones and John
- Two parents with same last name but only the father's first name is given: last name, father's first name, and "Mr. and Mrs." from the prefix field.
- Example: Smith, John
- Single parent: last name, first name, and "Mr." or "Ms." from the prefix field.
- Example: Jones, Mary
- If two parents / guardians with different addresses are given: first name following the above guidelines, then the next name is entered using the same naming guidelines.
- If two parents / guardians with different addresses are given: there will be relationships records entered.
- **Prefix:** will only be used in certain circumstances.
- **Suffix:** will not be used.
- Sex: will not be used.
- Marital Status: will not be used.
- **Guardian:** will be used to indicate the relationship of the person named on this page to the student. It will default Parent, but valid options are Parent, Guardian and Other.
- NID Country, NID Type & National ID: will not be used.

• RELATIONSHIP ADDRESS TAB

lated ID (or Name)		
Smith,James		Joint Address
telated ID (or Name) Address		
Address Type		
Country	USA United States	
Address	1111 S. Park St Lawrence, KS 66049 Douglas	Edit Address
elated ID (or Name) Email		
Email Type		
Email Address		
Jayhawk Student		Joint Address
Jayhawk Student rimary ID Address Address Type		Joint Address Primary ID's Addresses
Jayhawk Student rimary ID Address Address Type Country	United States	
Country		
Jayhawk Student rimary ID Address Address Type Country Address	United States 1234 Student Rd Lawrence, KS 66049	
Jayhawk Student rimary ID Address Address Type Country	United States 1234 Student Rd Lawrence, KS 66049	
Jayhawk Student rimary ID Address Address Type Country Address rimary ID Email	United States 1234 Student Rd Lawrence, KS 66049	Primary ID's Addresses

- **Related ID Name/Address/Email:** the name/address/email for the parent/guardian. Addresses/emails for each effective dated row of existing relationship records can be viewed in this section.
- **Primary ID Address/Email:** will display the different address types/email types the student has on their record. However, 'view' only access will only see the Address Type of Home.

• RELATIONSHIP DETAIL TAB

The Details tab provides the phone number of the parent or guardian.

En	roll & Pay 🎼	
<	Staff Homepage	Student
	Relationship Address Relationship Detail	
	ayhawk Student	
	Relationship <u>Find View All</u> First 🚺 1 of 2 🖸 <u>Last</u>	
	Effective Date 10/30/2023 Status Active Relationship None Indicated Smith,James	
	Daytime Telephone	
	Day 785/111-1111	
	Eve	
	Fax	
	URL Information	
	URL Address	
	Relation Demographics	
	Income External Org ID Employer	
	Occupation	
	Highest Education Level	
	Relation Residency	
	Country USA United States State Date	
	Country of Citizenship	
	Citizen Country USA United States Citizenship Status	
	Birth Country USA United States	
	Phones Email Address Biographical Details Citizenship and Passport Data	
	E Save Return to Search E Notify	clude History

- **Telephone:** will use the Day field.
- **Relation Demographics:** is not used.
- Relation Residency: is not used.
- **Country of Citizenship**: is not used.

RESIDENCY DATA

Residency Official 2					
Joe Training					0 \star 草
Residency Data				<u>Find</u> View All	First 🕙 1 of 1 🕩 Las
Academic Career:	Undergraduate	!			
Official Residency Data				<u>Find</u> View All	First 🗹 1 of 1 🕨 Las
Institution:	UKANS	University of I	<ansas< th=""><th></th><th></th></ansas<>		
Effective Term:	3002	1900 Spring			
Residency:	IS	In State	Reside	ency Date:	
District:					
City:					
County:	DK				
State:	KS C	Country: US	A	Postal:	

The Residency Data page gives you official residency data by careerStudent Career

STUDENT CAREER

The Student Career page displays the status of a student's career and information about that career. NOTE: This page does not show that the student was Term Activated or Enrolled in a specific term. It merely indicates their Career status at a given point in time.

If ID number is used for the search, the Student Career page should open immediately.

				<u>Fi</u>	nd <u>View All</u> <u>Firs</u>	<u>st</u> 🚺 2 of 2 🕩 L
Academic Care	er:	Undergraduate				
				<u>Fir</u>	<u>d View All</u> Firs	t 🗹 1 of 3 🕨 La
Student Caree	r Nbr:	2				
				<u>Find</u>	View All First	🖣 1-2 of 2 🕑 La
Effective Date Action Date	Academic Pr	ogram Status	Program Action Action Reason	Instituti	on Acad Prog	Admit Term
05/15/1992 05/15/1992	Discontinued		Discontinuation	KU	TranUG	1990Fall
08/27/1990 08/27/1990	Active in Prog	ram	Activate	KU	TranUG	1990Fall

Otudant Career

For each level of data, Academic Career, Student Career Nbr. and Academic Program Status, there will be a navigational bar at the top.

•	Training,Joe J			Person ID:	
				<u>Find</u> <u>View All</u>	<u>First</u> 【 2 of 2 🕩 Last
	Academic Career:	Undergraduate			
				Find View All	First 🗹 1 of 3 🕨 <u>Last</u>
	Student Career Nbr:	2			
				<u>Find</u> View All	First 🛃 1-2 of 2 🕩 Last
	Effective Date Academic	c Program Status	Program Action	Institution Acad	l Prog Admit Term

In the screen shot above, the student has two Careers on his record, so the first navigational bar reflects a choice of 2 of 2 because it's on the second Career row of two

The second navigational bar indicates 1 of 3, which means the student has more than one Student Career Nbr. in this particular Career. (Each Career number points to a change in the student's Academic Program or a new activation in the same Career and Program.

Selecting View All opens all occurrences of Student Career Nbrs. for the student for specific career. Refer to the screenshot below for an example of this.

Student Career

iining,Joe J			Fied 11	<u>view All</u> <u>First</u>	【 _{2 of 2} 🕨
			<u>rina j s</u>	<u>VIEW AII FIRSI</u>	
Academic Care	er: Undergraduate				🛾 _{1-3 of 3} 🕩 I
ot			<u>Find Vi</u>	i <u>ew 1</u> First ⊑	⊔ 1-3 of 3 ഥ∣
Student Caree	r Nbr: 2]
Effective Date	Academic Dregram Status	Dragrom Action	<u>Find</u> Viev Institution		1-2 of 2 🕑 L Admit Terr
Action Date	Academic Program Status	Program Action Action Reason	insutution	Acad Prog	AdmitTerr
05/15/1992	Discontinued	Discontinuation	KU	TranUG	1990Fall
05/15/1992	Discontinued	Discontinuation	RO	manoo	13301 all
08/27/1990	Active in Program	Activate	κυ	TranUG	1990Fall
08/27/1990	Active in Frogram	Activate	RO	nanoo	13301 all
Student Caree	r Nbr: 1				
Student Caree			er- a la r-] 1-3 of 4 🕨 L
		December Action	<u>Find</u> <u>Viev</u>	<u>wAll</u> First⊡	J1-3 of 4 💴 L
	Academic Drogram Status	Program Action	Institution	Acad Prog	Admit Terr
	Academic Program Status	Action Reason			AdmitTerr
Effective Date		Action Redson			
Action Date					
05/23/2004	Completed Program	Completion of Program	КU	JourU	1995Sprin
06/25/2004					
- 03/01/2004	Active in Program	Application For Degree	κυ	JourU	1995Sprin
03/01/2004		, pp			
- 08/22/2002	Active in Program	Plan Change	KU	JourU	1995Sprin
08/22/2002	Active in Fregram	i ian change		00010	roooopiiii
00/22/2002					
Student Caree	r Miller o				
Student Caree	rNbr: 0] 1-3 of 5 🕨 L
		Dramon Action	<u>Find Viev</u> Institution		J1-3 of 5 🟴 L
	Acadomic Drogram Status	Program Action	insutution	Acad Prog	Admit Terr
	Academic Program Status	Action Reason			Admic ren
Effective Date					
Action Date					
		Completion of Program	κυ	Lib ArtsU	1992Fall
	Completed Program		NV.	Ello Alto O	10021 dll
12/21/2005	Completed Program	Completion of Program			
12/21/2005 02/21/2006			20	Lib Artel I	10025-0
12/21/2005 02/21/2006 02/21/2005	Completed Program Active in Program	Application For Degree	KU	Lib ArtsU	1992Fall
12/21/2005 02/21/2006			KU KU	Lib ArtsU Lib ArtsU	1992Fall 1992Fall

In the screen shot below, the third navigational bar and continuing navigational bars indicates how many rows for each student career number listed under a specific career.

Student Career

Training,Joe J				Person ID:		
				<u> </u>	<u>′iew 1</u> First 🗄	I - 2 of 2 Las Las
Academic Car	eer:	Continuing Education				
				<u>Find</u> V	'iew All First	🛃 1 of 1 🕨 Last
Student Care	er Nbr:	0				🛃 1 of 1 🕨 Last
Effective Date Action Date	Academic Pr	ogram Status	Program Action Action Reason	<u>Find Vi</u> Institution	Acad Prog	Admit Term
08/19/2004 02/21/2006	Admitted		Admit	KU	Contng Ed	2004MidFal
Academic Car	eer:	Undergraduate				
Student Care	er Nbr:	2		<u> </u>	<u>'iew All</u> First	🕙 1 of 3 본 Last
Student Caree	er Nbr:	2	Program Action	<u>Find V</u> <u>Find</u> Viev Institution	w All 🛛 First 🗹	l 1 of 3 L <u>ast</u> 1-2 of 2 Last
	Academic Pr	2 ogram Status	Program Action Action Reason	<u>Find</u> Viev		
Effective Date Action Date	Academic Pr	ogram Status	Action Reason	<u>Find</u> Viev Institution	w All First 🗹 Acad Prog	1-2 of 2 ▶ Last
Effective Date	Academic Pr	ogram Status	-	<u>Find</u> Viev	w All 🛛 First 🗹] 1-2 of 2 🕨 Last
Effective Date Action Date 05/15/1992	Academic Pr	ogram Status	Action Reason	<u>Find</u> Viev Institution	w All First 🗹 Acad Prog	1-2 of 2 🕨 La

STUDENT DEGREES

You can view the honor on the Degree Honors component on the Student Degrees page (along with the degrees, degree plans, degree sub-plans and degree dates).

dent Degree Nb	or: 02	Bachelor of Science				
onors Number	<u>*Honors Code</u>		Award Date	<u>Print on</u> Diploma	<u>Print on</u> <u>Transcript</u>	
1	H Q	Departmental Honors	12/31/2005 関		✓	+ -

STUDENT TERM SEARCH

The Student Term Search provides a display of all terms in which a student was active and possibly eligible to enroll. NOTE: This page does not confirm that the student was actually enrolled in classes.

- Entering the ID of the student is the most efficient search method.
- Alternately, the Campus ID (former system or KUID), the National ID (Social Security Number) or a combination of the Last Name and all or part of the First Name may be used.

After choosing a search method and entering the selection criteria, press the Search button.

This is the Search result:

Training,Joe Jayhawk			
			Find View All 🛛 First 团 1-8 of 16 🕨 Las
Academic Career	Term	Academic Institution	Eligible To Enroll
Continuing Education	2004 Mid Fall	University of Kansas	\checkmark
Undergraduate	2004 Spring	University of Kansas	\checkmark
Undergraduate	2003 Fall	University of Kansas	V
Undergraduate	2003 Summer	University of Kansas	V
Undergraduate	2003 Spring	University of Kansas	V
Undergraduate	2002 Fall	University of Kansas	\checkmark
Undergraduate	1995 Spring	University of Kansas	V
Undergraduate	1994 Spring	University of Kansas	
Save Return to Sea	arch 🔚 Notify		

Student Term Search

There is a navigational bar on this page, which, depending on the result returned might be active.

Student Term Search		
Training,Joe Jayhawk		
	Find View All	First 🗹 1-8 of 16 🕨 Last

On the sample shown, the choices on the bar are active since the data for this student is large enough to fill more than one page. The First, Last and arrow links allow the user to move from one page of data to another. The View All link opens a longer page with all rows visible. The row count on this student is 1-8 of 16. The student has 16 terms of activation, all of which does not fit on a single display page.

The information displayed on this page is the Academic Career for the term shown, the Academic Institution and the Eligible to Enroll flag. The Eligible to Enroll flag indicates that the student had term activation for the term shown and was eligible to enroll for that term. This page does not indicate the student actually enrolled.

VIEWING TERM ACTIVATION

Select Term Activate a Student

The Term Activation page group provides access to student data that includes historical and current terms. A student must be "term activated" for a given term in order to enroll in Self-Service or be enrolled by the Registrar's Office. This page does not include specific class enrollment information.

There are several search options available here.

- Enter the student ID Or
- Enter the Campus ID (former system ID or KUID) Or
- Enter the National ID (Social Security number) Or
- Enter a Last Name and all or part of a First Name

If the Student ID is available, it is the most efficient way to search for a record. If using Name as the search, the result may be a list of students.

Search Result	5							
View All First 🖪 1-2 of 2								f 2 🕞 Last
ID Name	Gen	der Date of Bir	h Compus ID) National ID	National ID Country	NID Short Description	Last Name	First Name
<u>) Training,</u>	Jennie L 👘 Male	<u>e 10/25</u>		*****9999	<u>USA</u>	<u>SSN</u>	TRAINING	JENNIE
Training,	Joe Jayhawk Male	e <u>01/15</u>		*****9999	USA	<u>SSN</u>	TRAINING	JOE

To select from the list, simply click on any field on the line that is the correct student. If only one student matches the search criteria, the Term Activation page will open.

pe Training			0 \star 草		
				Find View All	<u>First</u> 🚺 2 of 2 🕨
Academic Career: Undergra	iduate				
				Find <u>View All</u>	First 🗹 1 of 15 🕨
Academic Institution:	UKANS	University of Kansas		1	9
Term:	4042	2004Spring Semester	Activation Date:	01/23/2004	
Student Career Nbr:	1	Journalism Undergradua	ite		
Override All Academic Levels:			Academic Year:	2004	
Override Projected Level:			Load Determination:	Units	
Academic Level - Projected:		Senior	Form of Study:	Enrollment	
Academic Level - Term Start:		Senior	Academic Load:	Fu	II-Time
Academic Level - Term End:		Senior	Billing Career:	UGDL	
Level Determination:	Units		Eligible To Enroll:	\checkmark	

Save Return to Search E Notify

The following items can be viewed on the Term Activation page:

Academic Career - This component displays all of a student's career term records by academic career. **Academic Institution** - The system populates an academic institution, taking the value from the User Defaults component. Any valid academic institution can be specified here, but a record may be added only if the student is active in an academic program at that academic institution as of the start date of the specified term.

Term - The system displays all active terms for a student.

Student Career Number - By default, the system sets the student career number to zero, which is the first academic program from the Student Program/Plan page and identifies the student's primary academic program. The system uses the student career number to perform various calculations, including the calculation of the student's academic level and load. The student career number may be overridden, for instance, for students in dual programs. Once the student career number is overridden in one term it rolls from term to term.

Override All Academic Levels - This check box would be selected to modify all academic level fields on this page. If this check box is cleared, the system uses the academic level defaults established on the Academic Level Table page.

Override Projected Level - This check box would be selected to modify the student's projected academic level. Once checked, the Academic Level - Projected field becomes available to edit. If this check box is cleared, the system uses the academic level defaults established on the Academic Level Table page.

Academic Level - Projected - The system displays the student's projected academic level at the start of the term, which will be the student's actual academic level, provided that the student passes all inprogress units from previous terms. This field is used for checking enrollment restriction and tuition calculation, among other things. This field may be an overridden value if either the Override Projected Level check box or the Override All Academic Levels check box is selected. For example, a student's projected level may be overridden when it is known that your academic institution will be receiving the student's transfer credit, but the credit has not yet been entered into the student's official record.

Academic Level - Term Start - By default, the system displays the student's academic level at the beginning of the term, based on cumulative completed units from previous terms or transfer units. This level may be overridden if the Override All Academic Levels check box is selected.

Academic Level - Term End - By default, the system displays the student's academic level at the end of the term, based on cumulative completed units, including work completed in this term and transfer units. This level may be overridden if the Override All Academic Levels check box is selected. **Level Determination** - By default, the system displays the level determination value from the

Level/Load Rules Table component, based upon the academic career for the student on this page.

Academic Year - By default, the system displays the academic year, based upon the term.

Load Determination - By default, the system displays the load determination value from the Level/Load Rules Table component, based upon the academic career for the student on this page.

Form of Study - The system, by default, sets the student's form of study to Enrollment, but this default value may be overridden. The value of Enrollment tells the system that this form of study is unit-based. These translate values may be modified, with the exception of the Enrollment value.

Academic Load - The system displays the student's academic load, which is calculated by units enrolled. Billing Career - The system, by default, sets the student's billing career to the academic career in the student's career term record. The tuition calculation process uses the student's billing career to calculate the student's tuition.

If the student is active in more than one academic career in the same term, tuition calculation and billing might be consolidated under a single academic career. If so, the billing career for all of the student's career term records is set to the same academic career. For example, a student might be enrolled in a term as both a graduate student and an undergraduate student. To consolidate tuition calculation to just the undergraduate career, the undergraduate career would be set as the billing career for both the student's undergraduate term record and graduate term record.

Eligible to Enroll - The system, by default, selects this check box, which informs the enrollment engine that the student is eligible to enroll in classes for the specified term. The check box is cleared to prevent the student from enrolling in classes for the specified term.

For example, this check box might be cleared when posting transfer credit to a student's career term record in which the student will not be eligible to enroll until a later date. The transfer credit posting process requires that a student is active in the term to which you are posting transfer credit.

VIEW ADDRESSES

View Addresses

Jayhawk Student				
Current Addresses			Personalize	Find 🖾 🏭 🛛 First 🚺 1-4 of 4 🚺 Last
Address Type	Address	Effective Date	<u>Status</u>	View Address Detail
Home	1234 Student Rd Lawrence, KS 66045 DOUGLAS	03/03/2006	Active	View Address Detail
Billing	345 Student Rd Lawrence, KS 66045 DOUGLAS	10/31/2023	Active	View Address Detail
Permanent	1234 Student Rd Lawrence, KS 66045 Douglas	05/24/2022	Active	View Address Detail
Jayhawk/Current	222 Student Rd Lawrence, KS 66045 DOUGLAS	10/31/2023	Inactive	View Address Detail

🕰 Return to Search 🛛 🖃 Notify

- > Address Type:
- *Home* is defined as the current mailing address of the applicant.
- *Permanent* is defined as the student's permanent address.
- *Other* is the Sponsor's address for international students.
- *Hometown* is defined as a way to track the origins of our students by Institutional Research with Admissions usually updating the information, but the Registrar's Office may update the information upon the request of the student.
- HOME and PERM address types are required for all applicants.
- Registrar will use three types of address:
 - Jayhawk/Current is defined as the student's current mailing address.
 - Permanent is defined as the student's permanent address often the parent's address.
 - Billing is defined as the student's billing address.

The *Campus* address type is updated nightly with information from the Department of Housing. If a student needs to update this address type, then they will need to contact this department. The *Other* address type is defined as any additional addresses a student wants us to know about like a sponsor or a P.O. Box but will not be used in batch mailings. *Deceased, Transcript Requestor, Commencement, HomeTown City/State* and *Check* are address types only used in special functionalities/processes and are updated **only** by individuals with specific duties.

Clicking on the Edit/View Address Detail link to the right of an Address Type, will allow you to see any historical rows of address changes.

The Add Address and Add Address Types are areas only used for those that can update addresses, so will be non-functional for 'view' access.

VIEW ELECTRONIC ADDRESSES

View Electronic Addresses

Jayhawk Student

Email Information		
Email Type	Email Address	Preferred
Home	Student@hotmail.com	
KULC Email Address	Student@ku.edu	
URL Information		
Туре	URL Address	

Return to Search

- Email: A student can have multiple email types with different email addresses.
 - Each type can have only one email address associated with it at a given time because these fields are not effective dated.
 - > Admissions will use the email type of **HOME**.
 - Preferred Checkbox: KULC and KUMC email addresses are populated nightly. Entry of these is not needed. This process will use a hierarchy of KUMC, KULC, and HOME, to determine which email type should be checked as Preferred if more than one email type exists.

VIEW NAMES

View Names

Jayhawk Student

Current Names	Personalize	<u>e Find</u> Viev	First 🚺 1-2 of 2 🕨 Last		
<u>Name Type</u>	Name	Effective Date	<u>Status</u>	Name History	
Preferred	Student, Jayhawk A	07/02/1984	A	Name History	
Primary	Student, Jayhawk A	05/06/2002	A	Name History	

Name: The student's Primary Name type is their official record name. Note: If a For students that only have one name: only has a Last Name, that data will be in the last name field and a dash in the first name field; only has a First Name, that data will be in the first name field and a dash in the last name field. Sometimes HR enters FNU (first name unknown) in the First Name field but will be changed in the Enroll &Pay system using a dash, as described above. All students that have the dash in the Last Name field will also have a Campus ID of 'NOLASTNAME' and since we are unable to search for last names of '-', you will need to use the Campus ID field to perform a name search.

Clicking on the Name History will allow you to see any historical rows of name changes.

VIEW PHONES

View Phones

Jayhawk Student

Phone Detail								
Phone Type	Phone Number	Extension	Country Code	Preferred				
Cellular	785/111-1111							
Jayhawk/Current	785/222-2222							

- **Phone:** A student can have multiple phone types with different numbers.
 - Each type can have only one phone number associated with it at a given time because these fields are not effective dated.
 - Preferred Checkbox: one phone number will be checked as Preferred if the student has multiple phone numbers. We will use a hierarchy of JHWK, PERM, HOME, to determine which phone type should be checked as Preferred if more than one phone type exists.
 - **Country Code:** can be entered for international numbers but is not required.

DETAIL STUDENT INFORMATION FOLDER

VIEWING STUDENT PROGRAMS/PLANS

There are two key concepts that will be used in this section, Academic Structure and the existence of historical rows, which are explained below.

Academic Structure:

Every student has 3 levels of academic structure on their record. Some students have a fourth level. This structure controls enrollment, grading, graduation, reporting and also impacts Financial Aid and billing.

The three primary levels are:

1) Career – a combination of GPA & campus - Examples: UGDL (Undergraduate Lawrence), GRDL (Graduate/Prof Lawrence), Med (Medicine). In some cases, a student may have more than one Career record, for example a student who was an undergraduate student and later continues in a graduate Career. In some cases, a student may have one Career with 2 Career Numbers (Career Nbr.), for example an undergraduate student who begins as a CLASU then moves to BUSU. (A career number actually represents a different Program within a specific career.)

2) Program – school - Examples: CLASU (Liberal Arts & Sciences Undergraduate), EDUCG (Education Graduate) Programs are tied to a specific career.

3) Plan – degree/major, minor or co-major - Examples: BIOLA-BS (Biology BS), SPGD-EDS (School Psychology EDS) Degree/major plans are tied to a specific program (the one they are being offered through). Minors (several) and co-majors (currently only 3) are NOT tied to a specific program, but are tied to the UGDL career (Undergraduate Lawrence).

The fourth level that is applicable in some Plans:

4) *Sub-Plans* – emphasis or concentration area - (for Plan BIOLA-BS) GENETICS (Genetics) The applicable sub-plans are tied to a specific plan. NOTE: Not all plans have sub-plans.

During the course of a student's enrollment at KU, it is likely that changes to the Plan and Sub-Plans may occur. For some undergraduate students, the Plan will change many times prior to graduation.

Maintaining history by use of multiple rows in a record:

One of the beauties of PeopleSoft is the ability to retain a historical trail of changes made to a student record. This is achieved by the insertion and retention of rows of data with new effective dates. The data rows can be viewed through the pages or in reporting. In the student's program/plan record, inserting rows with new effective dates and appropriate data will apply changes to the record.

- Entering the student ID number will produce the fastest search result.
- Alternately, the following criteria or combinations may be used:
- Enter the National ID (Social Security Number)
- Enter the Campus ID (former system ID or KUID)
- Enter a combination of the Last Name and all or part of the First Name.

HINT: When using Names for a search, if the search uses the Last Name and the first letter of the First Name the resulting list will appear in alphabetical order. This is especially helpful if the Last Name is a common name. If using a portion of the Last Name, only the Last Name is in alphabetic order. It is not advisable to use only Last Name if that name is a common name.

- Academic Career and Career Nbr are optional. If known, these fields may help narrow down the search result.
- The Include History checkbox (which will default to be checked on the search window) opens the record with all historical rows displayed. If the box is left unchecked, only the most recent effective dated row will be displayed.
- After the appropriate criteria have been entered, press Search.

If an ID number has been used and if the student has more than one Career Nbr., the search result will return a list.

Search	earch Results									
View All										
<u>ID</u>	Academic Career	Student Career Nbr	Program Short Descr	Institution Short Descr	<u>Name</u>	Gender	Date of Birth	Campus ID	National ID	National ID (
	Contng Ed	0	Contng Ed	KU	Training,Joe Jayhawk	Male	01/15		*****99999	USA
	Undergrad	2	TranUG	KU	Training, Joe Jayhawk	Male	01/15		*****99999	USA
	Undergrad	1	JourU	KU	Training, Joe Jayhawk	Male	01/15		*****99999	USA
	Undergrad	0	Lib ArtsU	KU	Training, Joe Jayhawk	Male	01/15		*****9999	USA

In this particular example, the student began as Liberal Arts undergraduate, later became a Journalism undergraduate and along the way had transfer credit which was applied through the TranUG Program and took some correspondence study course(s) through Continuing Education.

• To select the record that will be viewed, simply click on the ID field on the appropriate row.

There will be five pages (tabs) displayed in this page group.

Student Program Studer	nt P <u>l</u> an Student <u>S</u> ub-Plan	Student <u>Attributes</u>	Student	t <u>D</u> egrees			
Joseph Training			0	* 📮	1	皆 📔 💬	
Academic Career:	Undergraduate	Career Requirement	Term	Student (Career Nbr: 0		
					Find	/iew All First	🛯 1 of 2 🖸 Last
Status:	Active in Program						+ -
*Effective Date:	02/05/2018			Effective	Sequence:	1	
*Program Action:	PLNC Q Plan Char	ige		Action D	ate:	02/05/2018	
Action Reason:	Q			Joint Pro	og Appr:		
*Academic Institution:	UKANS Q University	of Kansas					
*Academic Program:	CLASU CLASU CLASU	s&Sci Undergraduate		Admission	\$		
*Admit Term:	3929 Q 1992Fall				pplication ation Nbr:		
Requirement Term:	3929 Q 1992Fall		L	Applica	ation Program I	lbr: 0	
Expected Grad Term:	٩			*Campus	s:	KULC	Lawrence
Last Updated On:	02/05/2018 10:30:15AM			*Academ	ic Load:	Full-Time	~
By:	1013199						
Save QReturn to Search	+≣Previous in ist ↓≣Nex	t in List	Refresh	E ∎Add	Dpdate/Displa	ay 🖉 Include H	History Correc
udent Program <u>Student Plar</u>	n <u>Student Sub-Plan Student</u>	Attributes Student De	grees				

If you need to find the name of the person who updated this page, navigate here: Campus Community>Personal Information>Biographical>Names

The Student Program page displays information about the student's career and program and the current and former status of that program. Because this student has more than one historical row, the navigation bar reflects a row count of 1 of 5.

Academic Career:	Undergraduate	Career Requirement Term	Student Career Nbr:	0
			<u>Find View All</u>	First 🗹 1 of 5 🕨 Last

In order to view the additional rows, click on the navigational links on the bar. View All opens up all rows into one long scrollable page. If View All is selected and the rows are open the link will change to View 1. Choosing View 1 collapses the display back to one row. First will return the user to the first row if a different row is open.

Last takes the user directly to the last row, no matter how many rows are in the record.

The left and right arrow links allow the user to move through the rows one row at a time.

When initially opened, this first page displayed is the most recently effective dated row of the record. The *Status* will indicate if the record is Active in Program. The other possibilities are Discontinued, Completed.

The *Effective Date* indicates the date the row should take effect.

The *Program Action* will indicate the activity taken on this record on this row. In the sample above the Action is COMP, which indicates completed in program.

The Action Reason may be blank or will have a value if one exists for the Action taken.

The Academic Institution will be UKANS.

The *Academic Program* will be the program that was active at the time of the row being viewed. The *Admit Term* will be the term the student was admitted to the Program shown.

The *Requirement Term* defines the academic requirements that apply to this student. (Think of it in

terms of what catalog was in effect in that term.)

The *Expected Graduation Term* is the term in which this student is expected to graduate. This term may change during the student's time at the KU.

The *Campus* indicates the campus that is tied to the Program.

The Academic Load is the default load (full-time, part-time status) that is set for the Program.

The *Effective Sequence* is usually 0. This sequence would increment by one if more than one row of data exists for the same Action Date.

The Action Date indicates the date on which this entry was actually added to the record.

The Joint Prog Appr box would only be used if KU sets an approval for joint degree programs.

The data in the Admissions box is specific to the original application for the student.

The mode action buttons and links at the bottom of the page allow movement between records or changing the type of data being reviewed.



The *Save* button is not functional in the view access for this page.

Return to Search exits the Student Program/Plan page group and returns to the search page.

The *Next* in List button would be active if the student had more than one Career record and the user was moving between those career records.

The *Previous* in List button moves the user to next Career record.

The *Refresh* button is similar to the browser's Refresh button. It refreshes data on the page if there are any changes occurring.

The *Update/Display and Include History* buttons indicate the mode that is being viewed or may be chosen. If the button is grey (disabled) that is the current mode. In the sample above, the record is open in Include History mode that allows the viewing of ALL historical rows. If the record were being viewed in Update/Display mode, only the most recent row would display.

The page/tab links at the bottom of the page work the same as the tabs at the top of the page. Either the tabs or links may be used to maneuver from one page in the group to the next.

Move to the Student Plan page.

Click on the Student Plan tab or select the link at the bottom of the page to open the Plan page.

• STUDENT PLAN

The top section of the Plan page will display some of the same information reflected on the Student Program page. Among the items are the Program Action and Effective date that were entered on the Program page.

Student Program Student Plan Student Sub-Plan Student Attributes Student Degrees Ø ★ 🦈 Joe Training Academic Career: Undergraduate Student Career Nbr: 0 Car Req Term: First 🖪 1 of 5 🕨 Last Find | View All Status: Admit Term: 1992Fall Completed Program Effective Date: 12/21/2005 Effective Sequence: 1 Program Action: Completion of Program Action Date: 02/21/2006 Action Reason: Requirement Term: 1992Fall Academic Program: Lib ArtsU Find | View All First 🖪 1 of 1 🕨 Last Academic Plan: BIOLA-BS BiologyBS Major Plan Sequence: 10 Degree: BS Declare Date: Degree Checkout Stat: 12/31/2005 Awarded Requirement Term: 3929 1992Fall Student Degree Nbr: 02 Advisement Status: Include Completion Term: 2005Fall First 🗹 1 of 1 🕩 Last Plan Attribute 🗟 Save 🔍 Return to Search 🕇 Previous in List 📲 Next in List 🔄 Notify 🧔 Refresh 🔊 Update/Display Include History

The bottom section of the Plan page displays the current Plan information for the student.

Student Program | Student Plan | Student Sub-Plan | Student Attributes | Student Degrees

The Academic Plan is the plan that matches the effective date Program row. If the student has more than one plan the second navigational bar would be active and a row count other than 1 of 1 would appear. (See navigational notes under the Student Program Page for details.) To the right of the Plan is a label that indicates the Plan Type (example, Major, Minor or Co-Major).

The Plan Sequence is incremented by ten as each additional Plan row is added.

The Declare Date reflects date this plan was declared. It may be the same as the Effective date of the Program row or it may be a different date.

The Requirement Term may be the same as the Program Requirement Term or it may be a term specific to this Plan.

The Advisement Status is not currently used.

The Plan Attribute is tied to the plan listed above it and currently the only attribute is Edwards Campus. If blank, the student has no attribute.

The remaining fields would only be populated if the student had at least applied for a degree. If so, those fields would reflect the Degree, the Checkout Status (for example Applied or Awarded), the Student Degree Nbr. and the actual Completion Term.

• STUDENT SUB-PLAN

Certain Plans also have Sub-Plans. A Sub-Plan allows the school to further define the academic work a student is completing. Sub-Plans are often used to reflect an area of emphasis or a concentration.

Open the Student Sub-Plan page by choosing the tab or the Page link.

The topmost section of this page contains the Academic Program information and reflects the new Effective Date and Program Action. The middle section reflects the current row Plan information. The bottom section is for the Sub-Plan information.

Joe Training			0 \star 🛱	
		~	_	
Academic Career:	Undergraduate	Student Career Nbr:	0	
			<u>Find</u> <u>View All</u>	First 🗹 1 of 5 🕨
Status:	Completed Program	Admit Term:	1992Fall	
Effective Date:	12/21/2005	Effective Sequence:	1	
Program Action:	Completion of Program	Action Date:	02/21/2006	
Action Reason:				
Academic Program:	Liberal Arts Undergraduate	University of Kansas		
			<u>Find</u> View All	First 🛃 1 of 1 🕨 L
Academic Plan:	BiologyBS	Major		
Requirement Term:	1992 Fall			
			<u>Find</u> View All	First 🖪 1 of 1 🖿 L
Academic Sub-Plan:	CELL BIOL Cellular B	iology		
Academic Sub-Plan Type:	Concentration			
Declare Date:				
	12/31/2005			
Requirement Term:	3929 1992Fall			
		n List 🔄 Notify 🔥 Refr	esh / ///Update/Disp	1

If there was a Sub-Plan on the student record, the information at the bottom list the Sub-Plan, the Sub-Plan type (for example, Concentration) the Declare Date and the Requirement Term. If the student has more than one sub-plan, the third navigational bar would be active and a row count other than 1 of 1 would appear. (See navigational notes under the Student Program page for details.)

• STUDENT ATTRIBUTES

The Attribute List Section maybe be blank, but you may see data in this section like in the screenshot below.

Student Program Student Plan	n Student <u>S</u> ub-Plan	Student Attributes	Student <u>D</u> egrees			
Academic Caree	r Graduate		Student Career Nbr 0		Career Req. Term 2	014 Summer
Student Details					Find View All	First 💶 1 of 8 🕨 Last
Effective Dat			Admit Term Effective Sequence Action Date			
Action Reaso Action Reaso		isence	Requirement Term			
Attribute List					Find View All	First 🚺 1 of 1 🚺 Last
*Student Attribu TIEX	ute *S	tudent Attribute Value	Pri Three Sem	imacy		+ -
Save & Return to Search	Notify Vefresh				E Add 🗾	pdate/Display 🖉 Include His

Look Up Student Attributes:

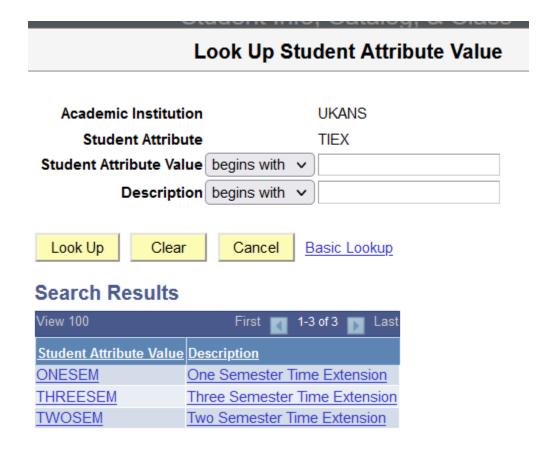
Look Up Student Attribute

Academic Ir	nstitution				UKANS
Student	begins with \mathbf{v}				
Description		begins with 🗸		~	
Look Up	Clear	•	Cance	el	Basic Lookup

Search Results

View 100	First <u> </u> 1-6 of 6 <u> </u> Last
Student Attribute	<u>Description</u>
TEX2	Time Extension Grad Second
TEX3	Time Extension Grad Third
TEX4	Time Extension Grad Fourth
TEX5	Time Extenstion Grad Fifth
TEX6	Time Extension Grad Sixth
TIEX	Time Extension Graduate Prog

Student Attributes Values:



• STUDENT DEGREES

When the Application for Degree is processed, it is also necessary that the Degree Checkout Status for this student is set. This is set on the Student Degrees component by the Registrar's Office. After the row on the Program page is inserted with the use of the Program Action of Application for Degree (AFD or AFDO), on the Student Degrees component the Checkout Status of Applied will be listed.

Note by using the COMP Action on the Program page, the Degree Checkout Status is now displayed as awarded.

Student P <u>r</u> ogram 🔰 Studer	t P <u>l</u> an 🍸 Studen	t <u>S</u> ub-Plan 🍸 S	tudent <u>A</u> ttributes 🎽 Stud	ent Degrees	
Joe Training				🖉 ★ 🛱	
Academic Career:	Undergraduat	е	Student Career Nbr:	0	
				<u>Find</u> <u>View All</u>	First 🖪 1 of 5 🕨 La:
Status:	Completed Pr	ogram	Admit Term:	1992Fall	
Effective Date:	12/21/2005		Effective Sequence:	1	
Program Action:	Completion of	Program	Action Date:	02/21/2006	
Action Reason:					
Academic Program:	Liberal Arts Ur	ndergraduate			
Requirement Term:	1992 Fall				
Degree Checkout Stat:	Awarded			Update Degrees	
Completion Term:	4059	2005Fall	Degree GPA:		
Degree Honors 1:					
Degree Honors 2:					
203.000					
🗐 Save 🛛 🔍 Return to Searc	h 🛉 🗐 Previous in	List 📲 Next i	n List 🔄 Notify 🗘 f	Refresh 🖉 Update/Displ	lay 🖉 Include History
Student Program I Student Pla	n I Student Sub-P	Ion I Student Attr	ibutes I Student Degrees		

If Degree Honors are known at the time the degree is posted, they would have been entered on this page in the Degree Honors 1 and Degree Honors 2 fields. This process closes out this career record and records the degree information in a new table that can be viewed in the Student Degrees page.

• HONORS AND AWARDS

The Honors and Awards page displays the existence of an honor or award on a student record. Honors and Awards may be applied to the student record through manual entry or through a process that compares data on the student record to pre-defined "rules" that determine whether an award is earned. This will be used at KU to record Honor Roll status for a student.

There are several search options available here.

- Enter the student ID Or
- Enter the Campus ID (KUID) Or
- Enter the National ID (Social Security number) Or
- Enter a Last Name and all or part of a First Name

If the Student ID is available, it is the most efficient way to search for a record.

There is a Basic Search link available for use. Pressing the Basic Search link opens a search page that requires much less data entry, however, it also does not allow the user to be as selective about the results. The Search By drop-down option allows the user to change which search criteria is being used. Some of the choices are: ID, Campus ID, National ID and Last name.

• After choosing the search method and entering criteria, press the Search button.

If names are used for the search, the results may be a list of records.

Search	Search Results									
View All							Fi	rst ┥ 1-2 o	of 2 🕞 Last	
ID	Name	Gender	Date of Birth	Communa (D	National ID	National ID Country	NID Short Description	Last Name	<u>First Name</u>	
	Training,Jennie L	<u>Male</u>	10/25		*****9999	<u>USA</u>	<u>SSN</u>	<u>TRAINING</u>	JENNIE -	
	<u>Training,Joe Jayhawk</u>	<u>Male</u>	01/15		<u>*****</u> 9999	<u>USA</u>	<u>SSN</u>	TRAINING	JOE	

To select a student to view, click on any field on the line for the appropriate student.

The Honors and Awards page will open:

Honors and Awa	rds				
Joe Training				0	★ 쿠
Honors/Awards Detail			<u>Find Vie</u>	w All Fir	rst 🖪 1 of 2 🕨 <u>Last</u>
Internal/External:	Internal		Date Recvd:	05/13/19	93
Academic Institution:	University of Kansa	s			
Honor/Award:	HNR RL	HONOR RO	LL		
Formal Description:	HONOR ROLL				
Grantor:					
Career:	UGDL	Undergrad	Term:	3932	1993Spring
Academic Program:	CLASU	Lib ArtsU	Tran Level:	Official	
Academic Plan:			System Gener	rated	
Comment:					~
Save Return to Searc	h 🔚 Notify				

Honors and Awards are term specific. The Honors/Awards Detail page shows data about the date the award was received, the code and description for the award, information specific to the student's career, program and plan, and the term to which the award applies. The Tran Level indicates that the Honor or Award will print on the Official transcript.

The System Generated box would be marked if the process applied the award. Comments may appear if appropriate (and do not appear on the transcript).

FEPRA

If the FERPA checkbox is marked the student has a FERPA hold placed on their records. Listed below the FERPA checkbox will be a list of records that cannot be released.

FERPA

Jayhawk Student		ID
FERPA Explain		
FERPA Restrictions		
Record (Table) Nan	e ADDR_FERPA_VW	FERPA Address View
Field Nan	ne BILL	Billing
 Restriction Exceptions (by P 	ublication Category)	
Publication Category		
Field Nan	ne CAMP	Campus
 Restriction Exceptions (by P 	ublication Category)	
Publication Category		
Field Nan	ne HOME	Home
 Restriction Exceptions (by P 	ublication Category)	
Publication Category		
Field Nan	ne HTWN	HomeTown City/State

• REVIEW FERPA DISPLAY

The FERPA Display tabs will show you what is releasable.

FERPA Bio Demo	FERPA <u>A</u> ddresses	FERPA <u>P</u> hones	FERPA <u>E</u> mail Addrs	FERPA Activities	FERPA Photo	
Jayhawk St	udent		ID			
Bio/Demo Data						
No Data Designa	ited Releasable					yee gent Worker n of Interest
	No Name Designate	ed Releasable				
Return to Search	E Notify					

REVIEW SHARED INFORMATION

Review Shared Information-Summary provides the following information:

Review Shared Information - Summary

Student's Name	5	Student's I	D	×			
—	Thor				Edit	Delete	
Contact Information							
Contact Name	Contact Email Address	Relation	nship	Contact St	atus	PIN	
Thor	thor@marvel.com	Friend		Accepted		1234	
Shared Transactions							
Shared Access			Start Date		Transacti	ion Status	
Student Financials 10)98T		02/11/2021		Access G	ranted	
Class Schedule Only			02/11/2021		Access G	ranted	
Student Financials			02/11/2021		Access G	ranted	
Financial Aid			02/11/2021		Access G	ranted	
Grades and Course H	History		02/11/2021		Access G	ranted	
_	Groot				Edit	Delete	

Contact Information						
Contact Name	Contact Email Address		Relationship (Contact Status	
Groot	groot@marvel.com	Friend		Accepted		ANYTHING
Shared Transactions						
Shared Access			Start Date		Transaction	<u>n Status</u>
Student Financials 109	98T		03/17/2021		Access Gra	inted
Class Schedule Only			03/17/2021		Access Gra	inted
Student Financials			02/11/2021		Access Gra	inted
Financial Aid			02/11/2021		Access Gra	inted
Grades and Course H	istory		02/11/2021		Access Gra	inted

- Student Name and ID
- Each Delegate student has granted access
- Contact information for the respective delegate
 - E-mail

- Student designated Relationship status
- Contact Status: Delegate has
 - Accepted: The Delegate accepted Terms and Conditions, entered the DA Security Key sent to them, and now has access to see each item marked as "Access Granted" in the list below their name.
 - Rejected: Delegate has rejected Terms and Conditions and does not have access to any pages that the student tried to delegate to them
 - Revoked: Delegate had access previously, but the Student has removed their permissions. Delegates must contact the Student to regain access.
 - Unknown: Student has attempted to assign delegation, but access is pending Delegate action.
 - The delegate has not set up an account or
 - Delegate has not linked an existing account to the Student's information.
- PIN: Delegate can enter any PIN. If the field is blank they must login and assign a pin under the tile "Update Profile and PIN"

Review Shared Information-Details

1	Review Shared Infor	mation - Details			
1		 •	520 C		
ł	Student's Name	Student's ID	*		
ŧ	Proxy Details				
l	*Cont	act Name Thor	Terms and Conditions Sta	atus Accepted	
ł	*Rei	ationship Friend ~ Term	ms and Conditions Reviewed I	Date 02/11/2021	
ł	*Contact Email	Address thor@marvel.com	Proxy Use	er ID Thor	Resend Email Notification
ł			Proxy Em	plid	
ł					
t	Current Delegation Status				
ł	Transaction Name	Description	Start Date Transaction Stat		
1	Class Schedule Only	Delegate the ability to view your current class schedule.	02/11/2021 Access Granted	Student's ID	
ł	Financial Aid	Delegate the ability to view and update your Financial Aid. Your Holds and To Do list are also made available.	02/11/2021 Access Granted	Student's ID	
l	Grades and Course History	Delegate the ability to view your grades and the full list of your previous and current courses.	02/11/2021 Access Granted	Student's ID	
l	Student Financials	Delegate the ability to view your bills, charges due, and to make payments. Permits Delegates to add funds for various services. Your To Do list is also made available.	02/11/2021 Access Granted	Student's ID	
l	Student Financials 1098T	Delegate the ability to view or print your 1098T tax document.	02/11/2021 Access Granted	Student's ID	
1	Past Delegation Status			Personalize Find 🗔	First 🖬 1 of 1 📴 Last
ł	Transaction Name	Description	Start Date End Date Tran	saction Status Revoke Reason	Last Updated By
ł	Financial Aid	Delegate the ability to view and update your Financial Aid. Your Holds and To Do list are also made available.	02/11/2021 02/11/2021 End	ed Manual Revoke	Student's ID

CATALOG/SCHEDULE OF CLASSES FOLDER

CATALOG SEARCH

Catalog Search is in the Catalog/Schedule of Class folder.

The Catalog Search permits the user to enter a minimum of search criteria to view descriptive details about a course. The Catalog Search is not term specified and thus does not confirm that a particular course is offered in any specific term.

Student Services Center		Course Catalog Search
Basic Student Information	\sim	Search Criteria
E Detail Student Information	~	Enter institution and subject. Catalog number is optional. *Institution University of Kansas
Catalog/Schedule of Classes	^	*Subject Area ACCT Q. Accounting Catalog Nbr 320 Exact Match
Course Catalog Search		* Required Field
Class Search		Search
KU Course Catalog Summary		
Update Sections of a Class		

- Select the Institution from the drop-down arrow. (This may pre-populate from the user default setup.)
- Either enter the 2-4 character Subject or select the Subject from the magnifying glass.
- Enter the Catalog number if known.
- Press the Search button.

A page will open with course descriptions and additional catalog details. The size of the resulting list is dependent on your Search criteria. The list will show all catalog numbers for the Subject if a catalog number is not specified.

Course Catalog Search		
Catalog Search Results		
University of Kansas Accounting		
		Return to Search
ACCT 320 - Intermediate Accounting I		
Course Detail		
Units Grading Basis	3 units G11 A-D(+/-)FI	
Course Components	Lecture	Required
Enrollment Information		
Enrollment Requirement	enroll in this cours	ve successfully completed ACCT 201 to se. Not open to those that have taken ACCT
Course Attribute	323. Prerequisite Indica Special Exam at n	
Description		
A study of generally accepted accounting pri general-purpose financial statements with revenues and related costs, and the determ liabilities. The asset side of the balance sh statements are used in examples througho	emphasis on the p nination of proper b leet is the primary e	alance sheet valuations of assets and emphasis though the entire financial
		Return to Search

To exit the Search Results, click on the Return to Search button at the bottom of the Results page.

SEARCHING FOR CLASSES

Searching for class is in the Catalog/Schedule of Class folder.

Class Search allows viewing of the classes scheduled for a particular term. There are several locations from which a Class Search may originate, including various enrollment functions.

Enroll & Pay 鯚	
✓ Staff Homepage	Student Info, Catalog, & Class
Student Services Center	Search for Classes Enter Search Criteria
Basic Student Information ~	Search for Classes Institution University of Kansas
E Detail Student Information V	Term 2025 Summer
Catalog/Schedule of Classes ^	\\$\\$ Class Search
Course Catalog Search	Select subject Subject
Class Search	Course Career V Show Open Classes Only
KU Course Catalog Summary	Class Nbr @ @ Course Attribute v
Update Sections of a Class	Course Attribute Value
	I Clear Search

 Select University of Kansas as the Institution (This may pre-populate through the user default setup.)

- Using the drop down, select the Term.
- Enter or select the Course Subject or enter the Class Nbr.

Upon selecting the Additional Search Criteria drop down button, the Class Search Criteria screen appears as shown below:

		Student Info, Catalog, & Clas
Search for Classes		
Enter Search Criteria		
Search for Classes		
Institution	University of Kansas	~
	2025 Summer	~
Select at least 2 search criteria. Select Se		
[→] Class Search		
	select subject	Subject
Course Number	-	
Course Runder	IS EXACTly	<u> </u>
	Show Open Classes Only	·
Class Nbr	2	
Course Attribute		~
Course Attribute V	lue	v
→ Additional Search Criteria		
V Additional Search Chiena		
Meeting Start Time	greater than or equal to	✓
Meeting End Time	less than or equal to	▼
Days of Week	include only these days	~
	Mon Tues N	Wed 🗌 Thurs 🗌 Fri 🗌 Sat 🗌 Sun
Instructor Last Name	begins with 🗸	
Course Keyword		3
Minimum Units	greater than or equal to	▼
Maximum Units	less than or equal to	▼
Course Component		~
Session		~
Mode of Instruction		v
Campus		~
Location		~

To speed up a search, complete as many of the selection criteria fields as possible. **The user is required to enter at least 2 items**. Because the Schedule of Classes is usually quite large, searches with limited criteria can be very slow.

The first two fields listed above are good choices for initial criteria.

- Course Subject may be selected using the green select subject button. This is a required field.
- Enter the Course Number (if known)

NOTE: The Course Attribute and Course Attribute Value fields are helpful fields for departments and advisors during advising.

Completing some of the following fields will help accelerate the search:

- 'Is Exactly' match if the search is to find the exact Course Number.
- Select the Course Career.
- Show Open Classes Only this checkbox eliminates classes that have reached capacity.
- Course Component can be used as criteria if the class is a single component class or if you only want to search for one specific component, for example, Lecture.
- Enter Campus if known.
- Enter Location if known, such as Lawrence Campus or Medical Center Campus.
- Press the Search button that appears at the bottom of the page.

This is a sample of the Search Results:

earch Resu	lts						
Jniversity of Kansa	s 2023 Fall						
	ses match your sea / Open Classes Onl		se Subject: English	, Course Number	is		
			(Open	Close	d	🛕 Wait List
		New S	earch	Modify Sear	ch		
class section(s)	found						
ENGL 101 - Comp	osition						
Class Section	<u>Days & Times</u>	<u>Room</u>	Instructor	Meeting Dates	<u>Status</u>	<u>Units</u>	<u>Available</u> <u>Seats</u>
2872 1075-LEC Regular	TuTh 11:00AM - 12:15PM	Blake 212	Jade Harrison	08/21/2023 - 12/15/2023	•	3 units	
lass Section	<u>Days & Times</u>	Reom	Instructor	Meeting Dates	<u>Status</u>	<u>Units</u>	<u>Available</u> <u>Seats</u>
7592 <u>1250-LEC</u> <u>Regular</u>	MWF 9:00AM - 9:50AM	Fraser 224	Andrew Korah	08/21/2023 - 12/15/2023	•	3 units	

From within either search, class details may be obtained by pressing the Class Number link or the Section link icon. That will open another page with additional information about the class including the Description from the Course Catalog.

CLASS SEARCH DETAIL

Search for Classes			
Class Detail			
ENGL 101 - 1075 Composition			
University of Kansas 2023 Fall Le	ecture		
Class Details			
Status Class Number Session Units Instruction Mode Class Components	Open 22872 Regular Academic Session 3 units In Person Lecture Required	Career Dates Grading	1 Undergraduate 8/21/2023 - 12/15/2023 G11 A-D(+/-)FI KU-Lawr Cmps
Meeting Information			
Days & Times	Room	Instructor	Meeting Dates
TuTh 11:00AM - 12:15PM	Blake 212	Jade Harrison	08/21/2023 - 12/15/2023
Enrollment Information			
Class A	Attributes Low Cost Course Materi General Education Goal U Undesignated elective	2 Outcome 1	
Class Availability			
Class Cap Enrollment Available S	Total 19 Wa	st Capacity 0 it List Total 0	
Notes			
Subject Notes English	1		
- 2			
	erson, Prof. Marta Caminero-Santangel uling Officers, Ann Rowland, arowland@		bittiger@ku edu
Admiss	sion to English courses numbered 300 an-sophomore English requirements c	and above is limited to studer	
	lents are required to enroll in ENGL 101 til ENGL 102 (or ENGL 105) has been o		enrolled in ENGL 101 or ENGL
	ts may neither add nor change sections tor's permission.	s in any English course after, N	Jonday, August 28, 2023, without
misses situatio instruct	partment of English reserves the right s two consecutive class meetings durin on cause the student to miss two conse tor(s) or the English Department, 864-4	g the first two weeks of the ser cutive class meetings, the stu	mester. Should an emergency dent should contact the
104005	its to arop should they decide to disenra	2	
Description	ts to drop should they decide to disenfo		
Description	n writing in a variety of rhetorical context		

The View Search Results button either at the top or at the bottom of the page will return you to the results page and from there, you can either select another section to view or return to the search window by using the Start a New Search button.

KU COURSE CATALOG SUMMARY

Course Catalog Summary is in the Catalog/Schedule of Class folder.

The Course Catalog Summary provides detailed information from the Course Catalog, such as the unit range, details about the course offering and components.

Complete as many of the search fields as possible to make the search process efficient.

Warning: This search will allow you to press the Search button without entering any selection criteria. The Catalog at KU is quite large and this practice is not advisable, indeed doing so could seriously impact the performance of the system.

These fields should always be completed:

- Select the Institution.
- Select the Subject.

Additionally, these fields are recommended:

• Enter the Catalog Nbr.

Optional Fields:

- Enter the Campus.
- Enter the Course ID if known.
- Enter all or part of the description (title) of the course. If using Description, it is advisable to leave the "Case Sensitive" box unmarked. Marking it limits the search to an exact match of the case you use in the Description field. (For example if Earth was typed in and the box marked, then EARTH would not be found.)

After selection criteria have been entered, Press Search.

If the specific catalog number was not used in the search, the result will be a list of courses within the subject area. Below is a sample of the Results list:

KU Active Summa	ary				
Enter any information	you have and	click Search	n. Leave f	ields blan	k for a list of all values.
Find an Existing Val	ue				
Maximum number of r	ows to return	(up to 300):	300		
Academic Institution	= 🗸	UKANS	;	(2
Subject Area:		ACCT		(2
Catalog Nbr:	begins with	~			
Campus:	begins with	~		(2
Course ID:	begins with				
Description:	begins with				
Include History	Case Sen				
Include History	_ Case Sen	siuve			
Search Clear	Basic Set	arch 📕 Sa	ve Search	Criteria	
	Dasic der		ve dearci	I Onterna	
Search Results					
View All					First 🟹 1-42 of 42 🚺 Last
Academic Institution	Subject Area	Catalog Nbr	Campus	Course II	Description
UKANS	ACCT	U	KULC	345123	Undesignated Transfer Credit
UKANS	ACCT	200	KULC	343193	Financial Accounting I
UKANS	ACCT	201	KULC	343538	Managerial Accounting I
UKANS	ACCT	205	KULC	345970	Survey of Accounting
UKANS	ACCT	300	KULC	345541	Special Topics in Accounting:
UKANS	ACCT	303	KULC	345783	Intro to Accounting Profession
UKANS	ACCT	311	KULC	344447	Informat Systms for Accountnts

From the list, select the course you wish to view by clicking on any field on the line for that course. That will open the Course Catalog Summary page:

Course Catalog Summary

Course ID:		Financia	Acctg II					
							<u>Find View All</u>	First 🕙 1 of 6 🕨 Last
Effective Dat	te:	01/01/20	06 Statu	s: Active				
Equivalent C	ourse Group:							
Grading Bas	is Min Unit	s Max Units	Prgrss Unt	Crs Cntct	Allow	d Unit 🛛 Al	low Comp	
G11	3.00	3.00	3.00	3.00	3.	00	1	
Equivalent Cou	rse Group							
Co	urse ID			Effective	Date			
Course Offerin	-						_	
Institution	Acad Group	Subject Ca	talog Acad	Org App	roved	Career	Campus	
UKANS	BUS	ACCT 3	20 ACCT	г Ар	proved	Undergrad	H KULC	
Course Compo	nent							
Component		Instruct	or Contact Ho	urs				
Lecture	Optional	4.00	0					

Q Return to Search ↑ Previous in List ↓ Next in List 🔄 Notify

CLASS SECTIONS

Select Update Sections of a Class is in the Catalog/Schedule of Class folder.

The Update Class Sections page group provides a quick snapshot of Class information for a particular subject, catalog number and section(s) in a given term.

The more criteria that is entered, the better and faster the search will process. The following items will produce an efficient search.

- Select the Academic Institution.
- Select the Term.
- Select the Subject Area.

Warning: It is not advisable to do a search with less than three criteria. The Class table is quite large and a search without at least three criteria may result in an error.

- Select the Catalog number if known.
- Alternately a combination of Institution, Term and Course ID or Description may be used. Description may be used in connection with Institution and Term and may contain all or a portion of the title of the class. If using Description, the Case Sensitive box does have an impact on the results. For example, if Case Sensitive is checked and the entry in Description is "intro," then the title that included INTRO will not be found. However, if the Case Sensitive box is left unmarked, using "intro" will locate the title that includes the word INTROD.

Campus and Course Offering Number may be used to further narrow a search that already has some of the criteria above.

• The Clear button will clear all criteria out of the fields.

Warning: The Basic Search should not be used to access the Class Section pages. There are not enough criteria used in the Basic Search to have a successful result.

• After entering the selection criteria, Press the Search button.

The Class Section page group will open.

Course ID: 344364 Academic Institution: University of Kansas		344364		Cou	rse Offerii	ng Nbr:	1						
ferm:	sutution.	2003 Fall	or Kansas	Und	ergrad								
Subject Area				Accounting									
Catalog Nbr: 320				Financial Acctg II									
Class Sectio	ons								Customiz	e Find View	AII 🖾 I 🛄	First 🚺 1-3 of 3 🚺	Last
Class Statu	us 🛛 Class	Enrollment Lim	nits										
Session	Section	Class Nbr	Component	Enrollment Status	Class Type	Class Stat	Assoc	Auto Enrl 1	Auto Enrl 2	Resection	Add Consent	Drop Consent	<u>Sct</u> Pri
	1000	10240	Lecture	Closed	E	А	1	l			N	N	
Regular	1000			01	Е	A	2	2			N	N	
Regular Regular	1001	10241	Lecture	Closed	C								

There are two pages (tabs) in this page group.

The basic class information appears at the top of the Class Status page. The Course ID, Institution, Term, Subject Area, Catalog Nbr. and the title information are displayed, along with the career.

There is a navigational bar (labeled Class Sections) on which links may be active if the resulting rows of data are more than one screen can display. In the sample above there are only enough rows to fill one screen so the links are disabled. The View All link will open a long screen with all the rows that are available. The First, Last and Left and Right arrow links allow movement from one page of data to another. In the sample shown, the row count shows 1-3 of 3, indicating that all rows will appear on the same page.

The fields shown on the Class Status page are:

Session - The type of session (Regular, Summer) in which the class will be offered. Sect – The Class Section number identifies a specific meeting time and day for the class in a specific term. Class Nbr – The Class Nbr that is unique to the Class Section and is used when enrolling. The Class Nbr is similar to the legacy system Line Number. *Component* – The Component type for the Section, for example Lecture or Discussion. Enrollment Status – The current status of the class, which would be Open or Closed (indicating the class is full or cancelled).

Class Type – Indicates whether the class is an Enrollment section (usually the graded component of the class) or Non-Enrollment Section (often the Lab or Discussion component).

Class Stat – This indicates whether the class is Active for the term. The possible values are:

A=Active, X= Cancelled, S=Stop Enrollment, T=Tentative.

Assoc – The Class Association number, also a number that helps identify the section and indicates any ties between sections..

Auto Enrl 1 – Indicates any related class that will automatically be added to the student's schedule when enrolling in the primary section. (For example, a student may select the Lecture section and a Lab section is automatically placed on the student schedule.)

Auto Enrl 2 - Indicates a possible related class that will automatically be added to the student's schedule when enrolling in the primary section.

Resection – Indicates the existence of a resection to section rule – if the primary section is closed the student would be placed in an alternate section automatically.

Add & Drop Consent - Indicates the class requires permission to enroll or drop. Currently, we are not using Drop Consent.

N= No consent required I= Instructor consent D= Department Consent

Schd Print - Indicates whether or not this particular class and section will appear in the online Schedule of Classes as well as in the printed Schedule of Classes.

To view the Class Enrollment Limits page, simply click on the Class Enrollment Limits page (tab).

The Class Enrollments Tab contains the enrollment data for the class as of the time the page is opened. The Session, Section, Class Nbr and Component are repeated on this page for easy identification of the specific section being viewed.

Course ID: Academic Institution:		344364 Universitv of Kansas			Course Offering Nbr:			1			
Term:		2003 Fall			Undergrad						
Subject Area:		ACCT		Accounting							
Catalog Nbr:		320		Financial Acctg II							
Class Sections				Customize Find View All				Ø 🛗	First 🚺 1-3 of 3 🔟 Last		
Class Status	Class	Enrollment L	imits								
Session	Section	Class Nbr	Component	Enrl Cap	Enrl Tot	Wait Cap	<u>Wait Tot</u>	<u>Min Enrl</u>	Room Capacity	Facility ID	
Regular	1000	10240	Lecture	0	3				100	STUDY STD	
Regular	1001	10241	Lecture	60	61				63	SUM 42	
Regular	1002	10242	Lecture	60	63				63	SUM 42	

Save Return to Search 🖹 Notify

The fields shown on the Class Enrollment Limits page are:

Enrl Cap – The enrollment capacity limit defined for each section shown.

Enrl Tot- The actual current enrollment in the class at the time of the search. This is real-time data. *Wait Cap* – The maximum number of waitlist spaces that will be allowed.

Wait Tot – The actual current number of students on the waitlist as of the time of the search.

Min Enrl – The minimum enrollment that will be allowed for the class to be taught. Room Capacity – The room capacity limit defined by the Fire Marshall for each section shown.

Facility ID – The actual room the class will be instructed in. If a room is not yet assigned, 'unassigned' will be listed. If the class meets in multiple rooms, then 'multiple' will be listed.